



C&D Webinar Series

Defining the C&D Waste Stream

September 17, 2009

2:00 – 3:30

Agenda

Intro to Webinar

Discussion of NC Waste Stream

C&D Waste Market Assessment

C&D Rules and Regulations

Q&A / Wrap-up

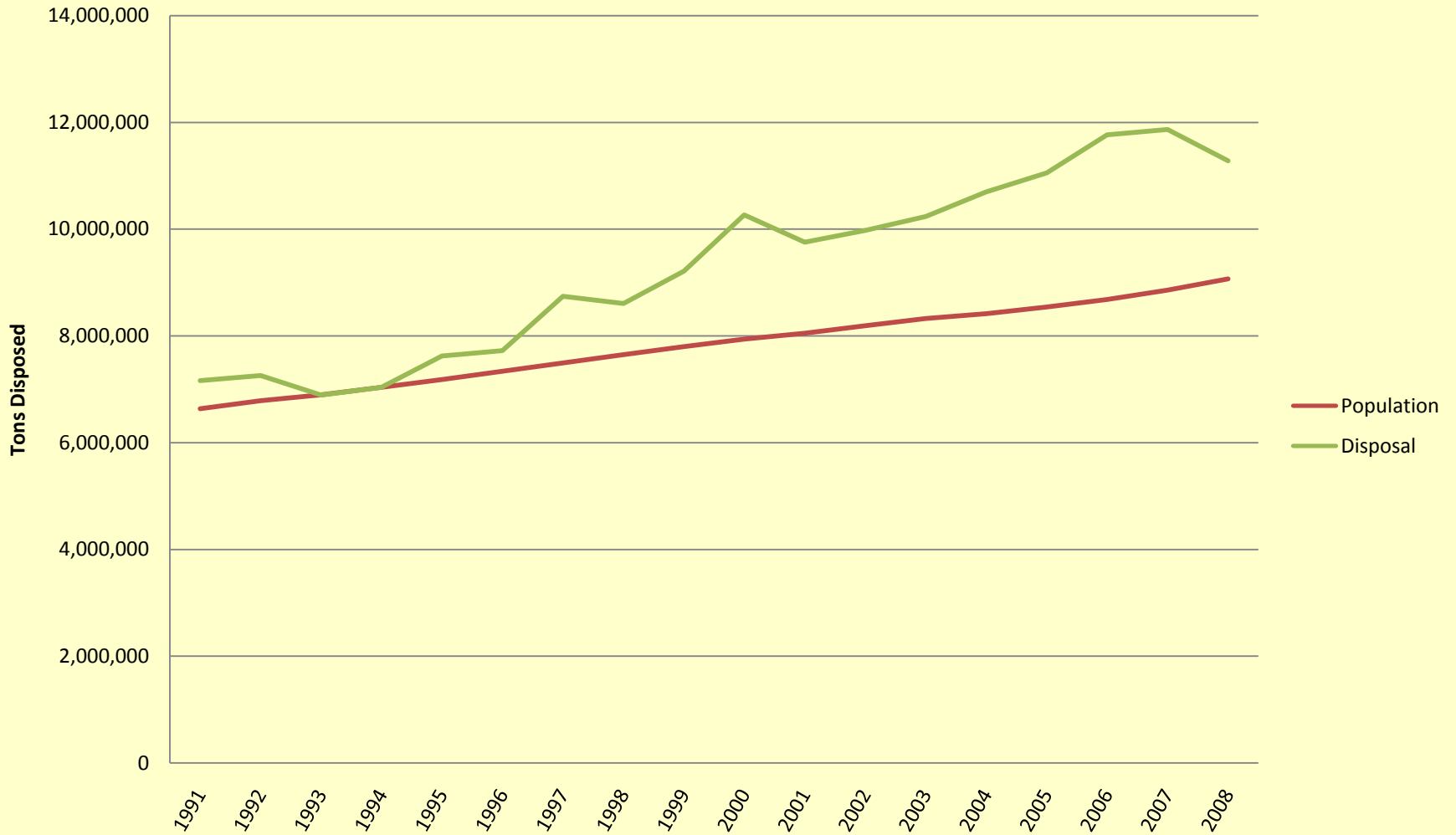


Waste Disposal in NC

- FY 07-08 Disposal (all sources)
 - 11,284,712 tons
 - 1.24 tons per capita
 - Decreased approximately 600,000 from FY 06-07
 - Composition
- Estimated Quantity of C&D
 - 3,500,000 tons
 - +/- 500,000 tons



Total Disposal Over Time



Where is C&D Going FY 07-08

- CDLFs
 - 2.2 million tons
 - Down about 200,000 tons from FY 06-07
 - Down from high of 2.6 million tons
 - 1998 liner rule
- MSWLFs
 - 1.3 million tons
 - Very hard to quantify

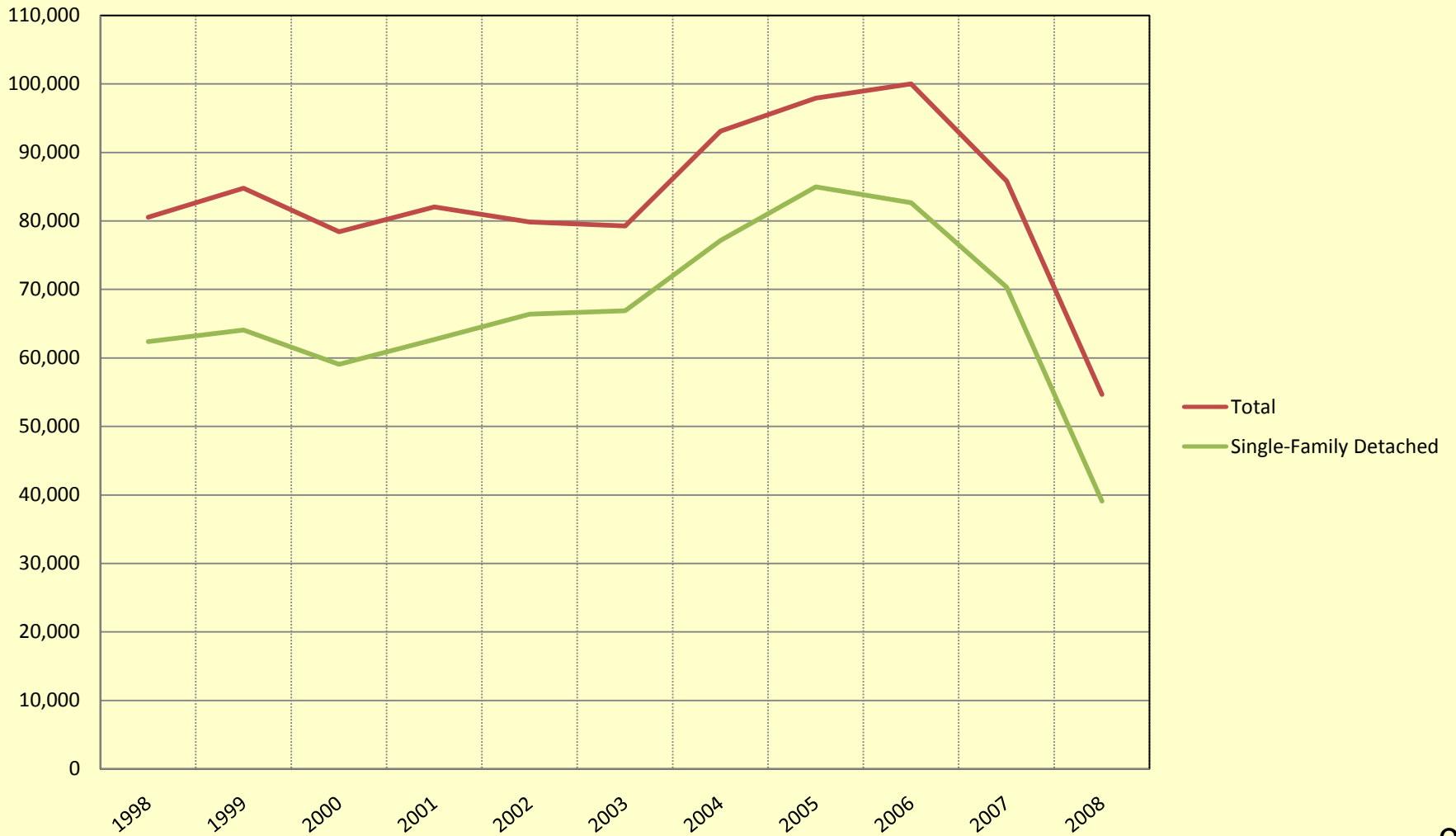


Why Has C&D Disposal Fallen

- Economic Conditions
 - Decreased construction activity in all sectors
- Increased Recovery
 - Yes, but tiny compared to construction decline
- Military Activity
 - Creates large fluctuations locally
 - Ft. Bragg
 - Seymour Johnson



NC Housing Starts



Area For Large C&D Growth

- Sandhills Region – Ft. Bragg
 - BRAC realignment will add more than 40,000 individuals to population by 2013.
 - Estimate is beyond expected growth
 - Eleven County Region
 - Main impact: Cumberland, Harnett and Hoke
 - Infrastructure (e.g., construction) needs:
 - Residential
 - Commercial
 - Institutional
 - 7,000 new students

